

Date: August 22, 2025

To,
**Department of Corporate Services,
BSE Limited**
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001.

**SCRIP ID: GHVINFRA
SCRIP CODE: 505504**

Subject: Intimation under Reg. 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Allotment of Convertible Warrants & Optionally Convertible Debentures (OCDs) {on Preferential basis}

Dear Sir/Madam,

The Executive Committee of the Company at their meeting held today i.e. Friday, August 22, 2025, inter alia, have considered and approved the following:

1. Allotment of Convertible Warrants on Preferential Basis.

Pursuant to special resolution passed by the Members of the Company at Extra-Ordinary General Meeting (EOGM) held on June 28, 2025 and in pursuance of the BSE In-principal approval letter dated August 08, 2025, the Executive Committee of the Company have approved the allotment of 38,50,000 warrants convertible into 38,50,000 equity shares of Rs. 10/- each at a Issue Price of Rs. 400/- to Promoters and Non-promoters on a preferential basis.

The Company has received 25% of the issue price per warrant i.e. Rs.100/- (Rupees Hundred only) as upfront payment aggregating to Rs. 38,50,00,000/- (Rupees Thirty-Eight Crore Fifty Lakhs) for allotment of 38,50,000 Convertible Warrants as per the terms of the issue.

Each Warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of face value of Rs. 10/- (Rupees Ten only) of the Company in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, subject to receipt of balance consideration of Rs. 300/- per warrant (being 75% of the issue price per warrant) from the allottees to exercise conversion option against each such warrant.

The disclosure required under Regulation 30 read with Schedule III of the Listing Regulations and the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as **Annexure A**.

2. Allotment of Optionally Convertible Debentures (OCDs) on Preferential Basis.

Pursuant to special resolution passed by the Members of the Company at Extra-Ordinary General Meeting (EOGM) held on June 28, 2025 and in pursuance of the BSE In-principal approval letter dated August 08, 2025, the Executive Committee of the Company have approved the allotment of 1,000 secured, unlisted, unrated, (18%) optionally convertible

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CIN No. : L43900KA1976PLC173212



debentures (OCDs) of Rs. 1,00,000/- each to be converted equity shares of Rs. 10/- each to Non-promoters on preferential basis.

The Company has received the Issue Amount Rs. 10,00,00,000/- (Rupees Ten Crores) as a payment for allotment of 1,000 secured, unlisted, unrated, (18%) optionally convertible debentures (OCDs) of Rs. 1,00,000/- each.

Further, OCD holder has option only after the completion of 15(fifteen) months to convert into Equity Shares within a period of 18(eighteen) months from the date of the allotment in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The disclosure required under Regulation 30 read with Schedule III of the Listing Regulations and the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as **Annexure B**.

The meeting of Executive Committee commenced at 04:00 P.M. and concluded at 05:45 P.M.

You are requested to kindly take the same on your record.

Thanking you,
Yours faithfully,

For **GHV Infra Projects Limited**
(Formally known as Sindu Valley Technologies Limited)

Daksh Tulsibhai Mewada
Company Secretary & Compliance Officer

Encl: a/a

Annexure A

Disclosure in terms of SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Sr No.	Particulars	Details						
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Convertible Warrants						
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment						
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	38,50,000 warrants convertible into equivalent number of Equity shares of the company.						
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):							
	i) Names of the investors;	As per list attached in Annexure A(1)						
	ii) Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	<p>The details of the shareholding of the allottees in the Company prior to and after the Preferential allotment has been mentioned in the Annexure A(1).</p> <p>The Issue Price of the warrants is Rs. 400/- per warrant determined as per the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.</p> <p>The number of investors are 9 (Nine).</p>						
	iii) In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	<p>Outcome of Subscription</p> <table border="1"> <thead> <tr> <th>Type of Preferential Issue</th> <th>Issued</th> <th>Subscribed and allotted</th> </tr> </thead> <tbody> <tr> <td>Convertible Warrants</td> <td>38,50,000</td> <td>38,50,000</td> </tr> </tbody> </table> <p>Each Warrant is convertible into One (1) equity share of Rs. 10/- each fully paid up and the conversion can be exercised at any time within a period of 18 months from</p>	Type of Preferential Issue	Issued	Subscribed and allotted	Convertible Warrants	38,50,000	38,50,000
Type of Preferential Issue	Issued	Subscribed and allotted						
Convertible Warrants	38,50,000	38,50,000						

		<p>the date of allotment i.e. August 22, 2025 in one or more tranches, as the case may be and on such other terms and conditions as applicable.</p> <p>At present there is no requirement for any disclosure for conversion under this point. However, the same will be intimated upon receipt of request from the warrant holder for conversion of Convertible Warrants.</p>
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Annexure A(1)

Sr. No.	Name of Allottees	Pre Preferential Shareholding		Post preferential shareholding and after exercise of warrants	
		No. of Share	%	No. of Share	%
1	JHV Commercials LLP	94,00,000	65.21	1,19,00,000	65.15
2	SB Fortune Realty Pvt. Ltd.	-	-	7,63,500	4.18
3	Park South LLP	-	-	4,73,500	2.59
4	Pramod Mody	-	-	40,000	0.22
5	Poonam Mody	-	-	40,000	0.22
6	Kirtikumar Thaker	-	-	4,000	0.02
7	Harsha Thaker	-	-	4,000	0.02
8	Ram Yadav	-	-	15,000	0.08
9	Sanidhya Yadav	-	-	10,000	0.05

Annexure B

Disclosure in terms of SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Sr No.	Particulars	Details						
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Optionally Convertible Debentures (OCDs)						
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment						
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	16,000 secured, unlisted, unrated, (18%) optionally convertible debentures (OCDs) of Rs. 1,00,000/- each.						
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):							
	i) Names of the investors;	<p>The allotment of 1,000 Optionally Convertible Debentures (OCDs) on preferential basis has been made to the following Non-promoter investor</p> <table border="1"> <thead> <tr> <th>Name of the Investor</th> <th>No. of Optionally Convertible Debentures (OCDs) allotted</th> </tr> </thead> <tbody> <tr> <td>Cosmos Prime Projects Limited</td> <td>1,000</td> </tr> </tbody> </table>	Name of the Investor	No. of Optionally Convertible Debentures (OCDs) allotted	Cosmos Prime Projects Limited	1,000		
Name of the Investor	No. of Optionally Convertible Debentures (OCDs) allotted							
Cosmos Prime Projects Limited	1,000							
	ii) Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	<p>The Issue Price of the Optionally Convertible Debentures is Rs. 1,00,000/- per debentures determined as per the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.</p> <p>The number of Investor is 1 (One)</p>						
	iii) In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	<p>Outcome of Subscription</p> <table border="1"> <thead> <tr> <th>Type of Preferential Issue</th> <th>Issued</th> <th>Subscribed and allotted</th> </tr> </thead> <tbody> <tr> <td></td> <td></td> <td></td> </tr> </tbody> </table>	Type of Preferential Issue	Issued	Subscribed and allotted			
Type of Preferential Issue	Issued	Subscribed and allotted						

		Optionally Convertible Debentures	16,000	1,000
		<p>Further, OCD holder has option only after the completion of 15(fifteen) months to convert into Equity Shares within a period of 18 (eighteen) months from the date of the allotment in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.</p> <p>At present there is no requirement for any disclosure for conversion under this point. However, the same will be intimated upon receipt of request from the OCD holder for conversion of Optionally Convertible Debentures (OCDs)</p>		